



## **CUTLER LAW GROUP**

### **CORPORATE PROFILE OF PUBLIC SHELL**

1. Corporate Name \_\_\_\_\_
2. Name changed from \_\_\_\_\_
3. State of Incorporation \_\_\_\_\_
4. Authorized Shares Common \_\_\_\_\_ Date of Incorporation \_\_\_\_\_
5. No. Common Outstanding \_\_\_\_\_ No. Shareholders \_\_\_\_\_ Par Value \$ \_\_\_\_\_
6. No. Preferred Outstanding \_\_\_\_\_ No. Shareholders \_\_\_\_\_ Par Value \$ \_\_\_\_\_
7. Warrants outstanding Yes [  ] No [  ] Shareholder/Pooling Agreements Yes [  ] No [  ]
8. Public float \_\_\_\_\_ Restricted Shares \_\_\_\_\_  
Insider Free-Trading Shares \_\_\_\_\_ Insider Restricted Shares \_\_\_\_\_
9. How did Company become publicly held:  
S-1 \_\_\_\_\_ SB-2 \_\_\_\_\_ Reg A \_\_\_\_\_ Rule 504 \_\_\_\_\_ Other \_\_\_\_\_ Date \_\_\_\_\_
10. SEC File No. \_\_\_\_\_ Reporting Company Yes [  ] No [  ] 15c2-11 Yes [  ] No [  ]
11. How did Company become a Reporting Company?  
Form 8A \_\_\_\_\_ File Date \_\_\_\_\_  
Form 10 or 10SB \_\_\_\_\_ File Date \_\_\_\_\_  
15(d) \_\_\_\_\_ File Date \_\_\_\_\_
12. Last Year Form 10K filed \_\_\_\_\_ Last Quarter 10Q filed \_\_\_\_\_
13. Original Transfer Agent \_\_\_\_\_ Present Transfer Agent \_\_\_\_\_
14. Is the Stock trading or quoted Yes [  ] No [  ] Where \_\_\_\_\_ Bid \_\_\_\_\_ Ask \_\_\_\_\_
15. Symbol: \_\_\_\_\_
16. Blue Sky manual exemption? Yes [  ] No [  ] With whom S&P [  ] Moodys [  ]

17. Are there any Regulatory problems with the SEC/NASD Yes [ ] No [ ]
18. Do past or present Officers/Directors have any Regulatory problems with the SEC?  
 Yes [ ] No [ ] Explain: \_\_\_\_\_
19. Is the Company in good standing with the state of Inc. Yes [ ] No [ ]
20. Date of last Board Meeting \_\_\_\_\_ Date of last Shareholders Meeting \_\_\_\_\_
21. Any past or present Legal Problems? Yes [ ] No [ ] Explain \_\_\_\_\_
22. Any State or Federal Income Tax owed? Yes [ ] No [ ] Amount \$ \_\_\_\_\_
23. List the States the Company has conducted business in \_\_\_\_\_
24. Are the minute books up to date? Yes [ ] No [ ]
25. Audited Financial Statements Yes [ ] No [ ]
26. Name of current Auditors \_\_\_\_\_
27. Name of current Attorneys \_\_\_\_\_
28. Name of Principal/Corporate Officer \_\_\_\_\_
29. Assets \$ \_\_\_\_\_ Description \_\_\_\_\_
30. Debt \$ \_\_\_\_\_ Attorneys \$ \_\_\_\_\_ Accountants \$ \_\_\_\_\_
- Officers/Directors \$ \_\_\_\_\_ Shareholders \$ \_\_\_\_\_ Transfer Agents \$ \_\_\_\_\_ Other \_\_\_\_\_
- Total \$ \_\_\_\_\_
31. Comments/Explanations (if Any)

**Cutler Law Group**  
 3355 West Alabama  
 Suite 1150  
 Houston, TX 77098